

# schönherr corporate/m&a

a short overview of schoenherr's corporate/m&a practice

## schoenherr attorneys at law

schoenherr is a leading full service law firm in Central Europe. Operating in a rapidly evolving environment, we are a dynamic and innovative firm with an effective blend of experienced lawyers and young talent. As one of the first international law firms to move into CEE/SEE, we have grown to be one of the largest firms in the region. With 12 offices and several country desks, our comprehensive coverage of the region means we can offer solutions that perfectly fit the given industry, jurisdiction and company.

## team corporate/m&a

The firm's core practice is advising and representing clients in transactions, in particular national and cross-border mergers, acquisitions and public takeovers. Over the years, the practice group has built an outstanding record on headline and key transactions in Austria and throughout CEE/SEE. schoenherr's M&A teams advise on national and cross-border transactions, including private M&A, public tender offers, transactions for listed companies, private equity and venture capital transactions, auction sales, privatisations, strategic alliances and joint ventures. General corporate work includes structuring and introducing corporate compliance programmes. Dedicated teams within the practice group focus on restructuring and insolvency, working together with the firm's insolvency specialists, advising on distressed companies M&A. Together with the firm's regulatory specialists, the corporate/M&A group has developed industry specific expertise covering inter alia the following sectors: energy, financial institutions, telecoms, automotive, media and pharmaceuticals. More than half of schoenherr's lawyers work in corporate/M&A. schoenherr's corporate/M&A practice has retained its top (Band 1) ranking in Chambers Global 2010.

## corporate

schoenherr houses a highly-regarded corporate practice which offers a wide variety of services, including international corporate re-organisations, joint venture arrangements and advice to listed companies. The firm regularly advises international clients on corporate governance matters as well as directors' liabilities and shareholders' rights. schoenherr is known for its groundbreaking corporate work, including but not limited to recent transactions relating to European Companies (SE) and cross-border mergers between Austrian and European companies under the recently enacted legal regimes.

## private m&a

A key focus of the transactional practice is (cross-border) private M&A transactions. Our transactional partners are leaders in M&A, internationally recognised for representing international blue chips on inward investments and divestitures. They also advise leading companies on their various investments in the CEE/SEE region.

## public takeovers

schoenherr can claim one of the best track records in representing bidders in public take-overs in Austria and partners of schoenherr have been instrumental in shaping Austrian takeover practice. The firm has also built a sound public takeover practice in other jurisdictions throughout CEE/SEE, advising international bidders in friendly and hostile public takeovers.

## privatisations

The firm has an outstanding reputation in advising on trade sale privatisations. In CEE/SEE schoenherr has advised strategic and private equity investors on privatisations and privatisation bids in various sectors, including financial services, energy, manufacturing, real estate and tourism.

## projects

schoenherr's infrastructure projects team specialises in energy, road and railway infrastructure projects in CEE/SEE and acts on the side of the sponsors, funding banks as well as governments. The team can count on efficient and close support from the firm's experts in the banking, finance & CM; real estate; regulatory and EU & competition practice groups.

## acquisition finance

The team frequently advises clients on the financing of mergers and acquisitions, highly leveraged buyouts, restructurings and similar transactions. The team has broad experience, especially on international cross-border acquisition financings, acting as local counsel in all of its CEE/SEE jurisdictions.

## private equity & venture capital

The firm acts on a growing number of (cross-border) private equity and venture capital transactions. The corporate/M&A practice group advises on the incorporation, corporate governance, administration and liquidation of private equity funds. schoenherr lawyers have particularly broad experience in structuring (equity, mezzanine and debt) investments of private equity funds in domestic and international portfolio companies, including structuring highly leveraged and tax favourable cross-border investments.

## services

corporate governance ■ cross-border transactions ■ joint ventures ■ M&A ■ privatisations ■ public takeovers ■ private equity ■ venture capital ■ compliance programmes ■ (corporate) restructurings and distressed companies m&a ■ sector-specific transactions, including financial institutions, energy and real estate

### austria

Tuchlauben 17  
A-1010 Vienna  
T: +43 1 534 37 0  
F: +43 1 534 37 6100  
E: office.austria@schoenherr.eu

### bulgaria\*

Alabin 56  
BG-1000 Sofia  
T: +359 2 933 10 70  
F: +359 2 986 11 05  
E: office.bulgaria@schoenherr.eu

### croatia\*

Ul. kneza Branimira 29  
HR-10000 Zagreb  
T: +385 1 460 69 48  
F: +385 1 460 69 35  
E: office.croatia@schoenherr.eu

### czech republic

nám. Republiky 1079/1a  
CZ-110 00 Prague 1  
T: +420 225 996 500  
F: +420 225 996 555  
E: office.czechrepublic@schoenherr.eu

### european union

Avenue de Cortenbergh 52  
B-1000 Brussels  
T: +32 2 743 40 40  
F: +32 2 743 40 49  
E: office.belgium@schoenherr.eu

### hungary

Buday László utca 12.  
H-1024 Budapest  
T: +36 1 345 87 78  
F: +36 1 345 87 77  
E: office.hungary@schoenherr.eu

### poland

Ul. Złota 59  
PL-00-120 Warsaw  
T: +48 22 222 42 00  
F: +48 22 222 42 99  
E: office.poland@schoenherr.eu

### romania

Bldv. Dacia Nr. 30, Sector 1  
RO-010413 Bucharest  
T: +40 21 319 67 90  
F: +40 21 319 67 91  
E: office.romania@schoenherr.eu

### serbia\*

Francuska 27  
SRB-11000 Belgrade  
T: +381 11 320 26 00  
F: +381 11 320 26 10  
E: office.serbia@schoenherr.eu

### slovenia\*

Tomšičeva 3  
SI-1000 Ljubljana  
T: +386 1 200 09 80  
F: +386 1 426 07 11  
E: office.slovenia@schoenherr.eu

### slovakia

Nám. 1. mája 18 (Park One)  
SK-811 06 Bratislava  
T: +421 2 571 007 01  
F: +421 2 571 007 02  
E: office.slovakia@schoenherr.eu

### ukraine

44 Shota Rustaveli Street  
UA-01033 Kyiv  
T: +38 044 220 10 46  
F: +38 044 220 10 45  
E: office.ukraine@schoenherr.eu

# team corporate/m&a

banking, finance & cm • compliance & white collar crime • dispute resolution • employment • eu & competition • insolvency & restructuring • insurance • ip, it & life sciences • real estate • regulatory • tax



A/PL  
**Florian Cvak**  
Partner  
T: +43 1 534 37 474  
E: f.cvak@schoenherr.eu



A  
**Stephan Frotz**  
Partner  
T: +43 1 534 37 144  
E: s.frotz@schoenherr.eu



A  
**Christian Herbst**  
Partner  
T: +43 1 534 37 129  
E: c.herbst@schoenherr.eu



A  
**Sascha Hödl**  
Partner  
T: +43 1 534 37 266  
E: s.hoedl@schoenherr.eu



A  
**Peter Konwitschka**  
Partner  
T: +43 1 534 37 248  
E: p.konwitschka@schoenherr.eu



A  
**Christoph Lindinger**  
Partner  
T: +43 1 534 37 130  
E: c.lindinger@schoenherr.eu



A  
**Florian Kuszniel**  
Partner  
T: +43 1 534 37 269  
E: f.kuszniel@schoenherr.eu



A/SK  
**Gudrun Stangl Lutz**  
Partner  
T: +43 1 534 37 267  
E: g.stanglutz@schoenherr.eu



A  
**Alexander Popp**  
Partner  
T: +43 1 534 37 478  
E: a.popp@schoenherr.eu



BG  
**Alexandra Doytchinova**  
Partner (Sofia)  
T: +359 2 933 10 77  
E: a.doytchinova@schoenherr.eu



A  
**Thomas Wenger**  
Partner  
T: +43 1 534 37 154  
E: t.wenger@schoenherr.eu



SI  
**Jani Soršak**  
Partner (Ljubljana)  
T: +386 1 200 09 35  
E: j.sorsak@schoenherr.eu



SRB  
**Matija Vojnović**  
Partner (Belgrade)  
T: +381 11 320 26 00  
E: m.vojnovic@schoenherr.eu



A/RO/TR  
**Markus Piuk**  
Partner  
T: +40 21 319 67 90  
E: m.piuk@schoenherr.eu



CZ  
**Martin Kubánek**  
Partner  
T: +420 225 996 549  
E: m.kubane@schoenherr.eu



HU  
**Kinga Hetényi**  
Partner (Budapest)  
T: +36 1 345 87 46  
E: k.hetenyi@schoenherr.eu



HR  
**Matthias Wahl**  
Partner (Zagreb)  
T: +385 1 457 64 92  
E: m.wahl@schoenherr.eu



PL  
**Paweł Halwa**  
Partner (Warsaw)  
T: +48 22 222 42 00  
E: p.halwa@schoenherr.eu



PL  
**Katarzyna Terlecka**  
Partner (Warsaw)  
T: +48 22 222 42 00  
E: k.terlecka@schoenherr.eu



SK  
**Stanislav Kovár**  
Partner (Bratislava)  
T: +421 2 571 007 34  
E: s.kovar@schoenherr.eu



UA  
**Mariya Sukhan**  
Partner (Kyiv)  
T: +38 044 220 10 46  
E: m.sukhan@schoenherr.eu

**schoenherr**

— offices  
- - - desks

\* in cooperation with law firm Türkoğlu & Çelepli