

schönherr

schoenherr attorneys at law

Schoenherr is a leading full-service law firm in Central and Eastern Europe. About 300 professionals service national and international clients from our offices in Austria, Belgium/EU, and throughout the entire CEE region. Operating in a rapidly evolving environment, we are a dynamic and innovative firm with an effective blend of experienced lawyers and young talent. As one of the first international law firms to move into CEE, we have grown to be one of the largest firms in the region. Our offices and country desks provide comprehensive coverage of CEE, allowing us to offer solutions that perfectly fit the given industry, jurisdiction and company.

team insolvency & restructuring

Schoenherr offers a unique combination of the know-how of a boutique insolvency firm, and the comprehensive range of legal services of an international law firm. The firm's insolvency and restructuring team covers all areas of insolvency law. It has an outstanding record in advising both lenders and distressed borrowers on pre-insolvency reorganisation and re-financing, as well as extensive experience in representing creditors in insolvency proceedings and insolvency related litigation. Schoenherr increasingly acts for Austrian banks in distress, in particular advising on proceedings under the European Union's Bank Recovery and Resolution Directive. In addition, the insolvency and restructuring team frequently acts as legal advisor in cross-border insolvency proceedings and is permanent counsel of international banking associations in connection with close-out netting issues. Schoenherr's insolvency and restructuring team is well regarded for its ability to efficiently handle complex, large-scale restructurings and providing comprehensive advice, drawing, where necessary, upon experts from other practice groups, such as banking & finance and corporate m&a.

pre-insolvency restructuring, re-financing & protection of creditors' rights

The protection of creditors' rights can be particularly difficult and legally challenging whenever there is an imminent risk that the debtor might be or might become insolvent. To mitigate insolvency-related risks we design insolvency remote structures, assess existing security arrangements, and provide general advice to creditors facing a debtor in distress.

insolvency proceedings

We offer legal advice to creditors on all aspects of insolvency proceedings, including filing for insolvency of a debtor, representation in such proceedings and enforcement of claims against third parties such as directors and/or shareholders.

distressed companies m&a

Our insolvency and restructuring team works closely with our m&a team. We advise on the divestiture and acquisition of companies and businesses during restructuring of corporate groups, as well as during formal insolvency proceedings. Due to our experience in m&a transactions in Austria and CEE, and the combined advice of lawyers specialised in insolvency, banking & finance, m&a and tax law, we are able to understand and advise on all legal aspects of a distressed m&a transaction.



Clients describe its advice as precise and sensible, and appreciate the lawyers' measured approach to sensitive negotiations'.

Chambers Europe

services

- pre-insolvency reorganisation and refinancing
- protection of creditors' rights
- representation in insolvency proceedings and insolvency-related litigation
- close-out netting
- distressed m&a

awards

2017 cee legal matters deal of the year in austria

2017 mergermarket european m&a awards
austrian legal adviser of the year

2017 iflr european awards
austrian law firm of the year

2017 iflr european awards
restructuring deal of the year: HETA

2016 juve awards
austrian law firm of the year

2016 the lawyer european awards
eastern european and the Balkans law firm of the year

2016 chambers europe awards
austrian law firm of the year

2016 chambers europe awards
romanian law firm of the year

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